Market Commentary

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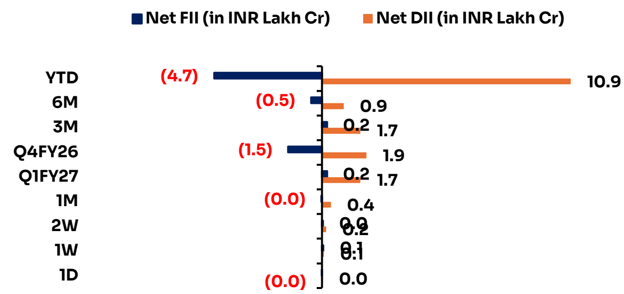
Overnight global action:

On 6th August 2026, US market delivered a negative performance with S&P500 down by -13.57 pts (-0.18%), Dow Jones down by -463.96 pts (-0.85%) and Nasdaq down by -114.46 pts (-0.39%). Gift Nifty grew by 17.5 pts (0.07%) indicating Indian markets will open Advance-Decline ratio on NSE was 1667:1672 and on BSE was 2100:2191, which showed balance in the overall markets.

Fund Flow	Buy	Sell	Net
FII/FPI	16,161	16,179	-18
DII	19,724	15,710	4,014

Index Options Data Analysis:

Sensex max call OI at 78900 and put OI at 79000 with PCR of 0.963
Nifty 50 max call OI at 24600 and put OI at 25000 with PCR of 0.910
Bank Nifty max call OI and put OI both are at 58000 with PCR of 0.803



Securities in Ban for F&O Trade:

LICI

Sector Performance:

NIFTY AUTO index declined by 1.01% driven by SONACOMS (-2.77%)

NIFTY METAL index declined by 0.99% driven by TATASTEEL (-1.91%)

NIFTY OIL AND GAS index grew by 0.79% driven by RELIANCE (+3.52%)

NIFTY PSU BANK index grew by 2.20% driven by UNIONBANK (3.81%)

NIFTY IT index declined by -0.95% driven by TCS (-1.66%)

NIFTY CHEMICAL index grew by 1.30% driven by NAVINFLUOR (+13.27%)

Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,659	0.1%	-6.2%	22.4
Sensex 30	78,955	0.5%	-7.4%	20.6
Nifty 50	24,636	0.1%	-5.7%	22.3
India VIX	12	0.5%	27.9%	
Nifty Bank	58,064	0.6%	-2.6%	17.1
Nifty Next 50	74,527	0.1%	7.4%	18.6
Nifty 500	23,729	0.0%	-0.6%	22.3
Nifty Mid 100	63,327	-0.4%	4.7%	32.6
Nifty Small 25(	18,359	0.2%	10.0%	30.9
USD/INR	95	0.0%	6.1%	
India 10Y	6.8%			
India 2Y	6.0%			
India 1Y	5.7%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,710	-0.2%	12.6%	33.4
Dow Jones	53,885	-0.9%	12.1%	26.0
Nasdaq 100	29,373	-0.4%	16.3%	48.2
FTSE 100	10,868	-0.2%	9.4%	17.1
CAC 40	8,700	0.4%	6.8%	25.5
DAX	26,140	0.1%	6.7%	27.3
Nikkei 225	65,119	-0.9%	29.4%	34.7
Hang Seng	25,530	-1.5%	-0.4%	12.4
Shanghai Com	3,900	0.6%	-1.7%	17.6
KOSPI	6,334	0.6%	50.3%	31.4
S&P/ASX 200	9,256	-0.2%	6.1%	24.4

Stocks in the News

TRENT LTD. (CMP: 3070, MARKET CAP: 163702 Cr., SECTOR: RETAILING)

Consolidated net profit increased 22% year on year to ₹519 crore, supported by an 18% rise in revenue to ₹5,755 crore. Trent operated 1,312 stores, including around 300 Westside outlets and more than 980 Zudio stores, although like-for-like growth remained in the low single digits. Store expansion continued to drive overall growth, while subdued same-store growth remains an important indicator of underlying discretionary demand.
Reuters

AEGIS LOGISTICS LTD. (CMP: 1357, MARKET CAP: 47615 Cr., SECTOR: TRADING)

Net profit increased to ₹484 crore from ₹131 crore, while revenue rose 37% to ₹2,357 crore. EBITDA expanded to ₹714 crore from ₹240 crore and the operating margin more than doubled to 30.3% from 14%. The result indicates a significant improvement in business mix and operating leverage across the logistics platform.
NDTV Profit

EDELWEISS FINANCIAL SERVICES LTD. (CMP: 117, MARKET CAP: 11093 Cr., SECTOR: FINANCE - NBFC)

Net profit rose 82% year on year to ₹122 crore, while total income increased 6% to ₹2,419 crore. Equity assets under management grew 32% to approximately ₹96,000 crore, and the systematic-investment-plan book increased 63% to ₹696 crore. The board also approved an NCD fundraising programme of up to ₹1,000 crore, supporting balance-sheet liquidity and growth initiatives.
NDTV Profit

SIEMENS ENERGY INDIA LTD. (CMP: 3312, MARKET CAP: 117935 Cr., SECTOR: ELECTRIC EQUIPMENT)

Net profit increased 67.8% year on year to ₹441 crore, while revenue rose 39.3% to ₹2,486 crore. EBITDA expanded 72.1% to ₹586 crore and the operating margin improved to 23.6% from 19.1%. Strong revenue conversion and substantial margin expansion indicate favourable project execution and operating leverage.
NDTV Profit

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	29,113	-1.0%	3.3%	24.0
Nifty IT	31,106	-1.0%	-17.9%	24.3
Nifty Fin Ser	26,864	0.1%	-2.7%	17.5
Nifty Pharma	26,565	0.0%	16.9%	43.7
Nifty Services	31,474	-0.3%	-6.5%	34.6
Nifty Cons Dur	40,381	0.3%	9.9%	54.7
Nifty PSE	9,937	-0.1%	0.9%	10.4
Nifty FMCG	49,370	0.0%	-11.0%	34.0
Nifty Pvt Bank	27,680	-0.2%	-3.6%	10.3
Nifty PSU Bank	8,729	2.2%	2.3%	14.3
Nifty Cons	12,172	-0.4%	-1.0%	43.0
Nifty Realty	887	-1.3%	1.0%	38.6
Nifty Infra	9,453	0.0%	-1.7%	21.9
Nifty Energy	38,683	-0.4%	9.5%	12.3
Nifty Health	16,697	-0.1%	14.1%	39.9
Nifty India Mfg	16,584	-0.1%	7.6%	30.9
Nifty Metal	13,125	-1.0%	17.5%	23.5
Nifty Oil & Gas	11,304	0.8%	-7.6%	17.3

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
HAL	8.76	6.22
KALYANKJIL	24.67	5.00
RELIANCE	1.00	3.52
AUBANK	0.04	3.54
Short		
BLUESTARCO	25.96	-5.70
POWERGRID	12.70	-4.58
JUBLFOOD	11.46	-1.31
VEDL	7.24	-0.77
Long Unwinding		
SONACOMS	-1.88	-2.77
POLICYBZR	-1.99	-1.99
AUROPHARMA	-1.83	-1.96
MOTILALOFS	-0.96	-1.69
Short Covering		
NIFTY	-3.46	0.37
BANKNIFTY	-2.95	0.60
MAZDOCK	-0.61	6.61
BDL	-5.26	5.22

SHIPPING CORPORATION OF INDIA LTD. (CMP: 301, MARKET CAP: 14011 Cr., SECTOR: SHIPPING)

Net profit increased 74.9% year on year to ₹619 crore, supported by a 40.3% rise in revenue to ₹1,847 crore. EBITDA grew 80.2% to ₹883 crore and the operating margin expanded to 47.8% from 37.2%. The sharp margin improvement indicates strong operating leverage and significantly better voyage economics during the quarter. [NDTV Profit]

Commodities	CMP	1D	YTD
Gold ($)	4,244	0.1%	-1.9%
Silver ($)	61.7	0.2%	-16.5%

Currency	CMP	1D	YTD
USD/INR	95.1	0.0%	5.8%
EUR/INR	109.8	-0.2%	4.0%
GBP/INR	128.2	-0.1%	5.9%
JPY/INR	0.6	-0.5%	4.9%
EUR/USD	1.2	0.1%	-2.0%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
IREDA	121.02	118	2.62
NAM-INDIA	1,200.00	1,180	1.66
BLUESTARCO	1,571.00	1,550	1.34
LICHSGFIN	505.00	498	1.31
UNOMINDA	1,278.00	1,263	1.21

52 Week High

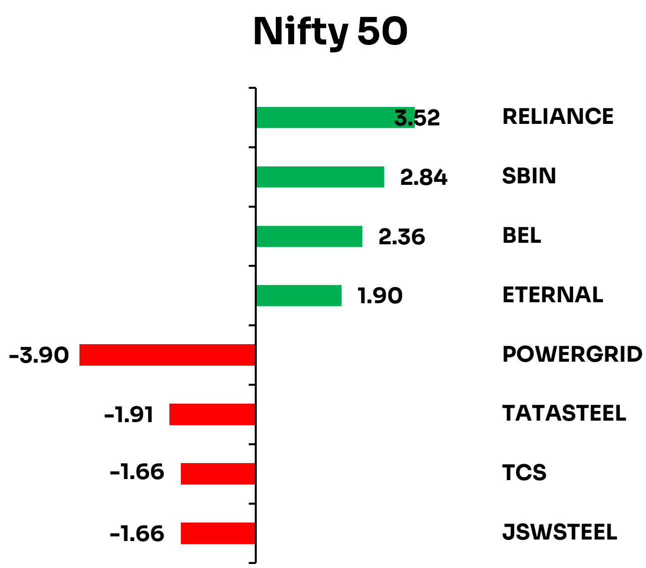
Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
TITAN	4,998	5,005	5,000	3-Aug-26
CHOLAFIN	1,940	1,953	1,913	3-Aug-26
SHRIRAMFIN	1,141	1,154	1,122	5-Aug-26
PIDILITIND	1,686	1,686	1,665	5-Aug-26
TATACAP	385	390	380	19-Jun-26

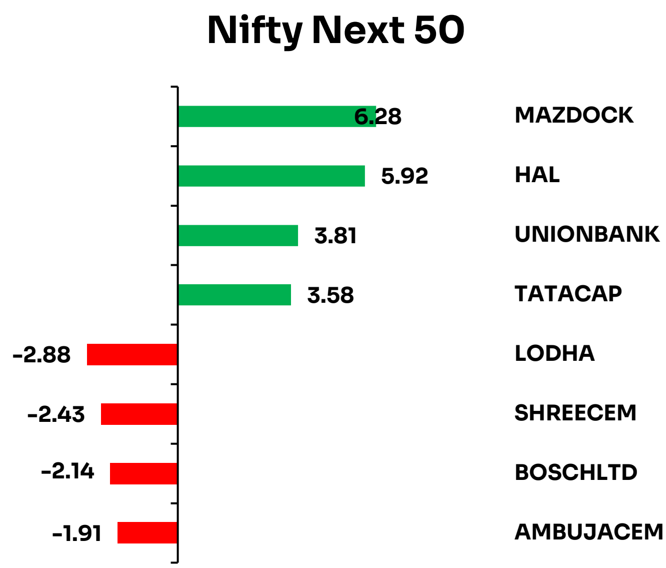
52 Week Low

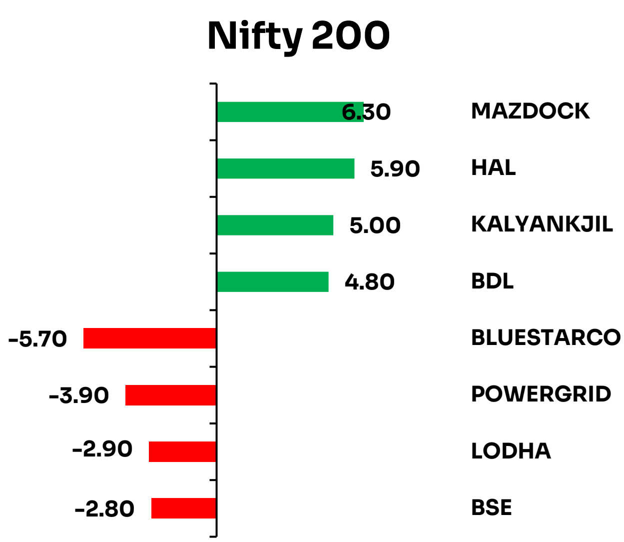
Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
RALLIS	215	214	215	28-Jul-26
TURTLEMINT	113	113	114	4-Aug-26
CHEMPLASTS	195	193	193	11-Jun-26
KLBRENG-B	399	380	390	5-Aug-26
INDOTHAI	111	111	123	5-Aug-26

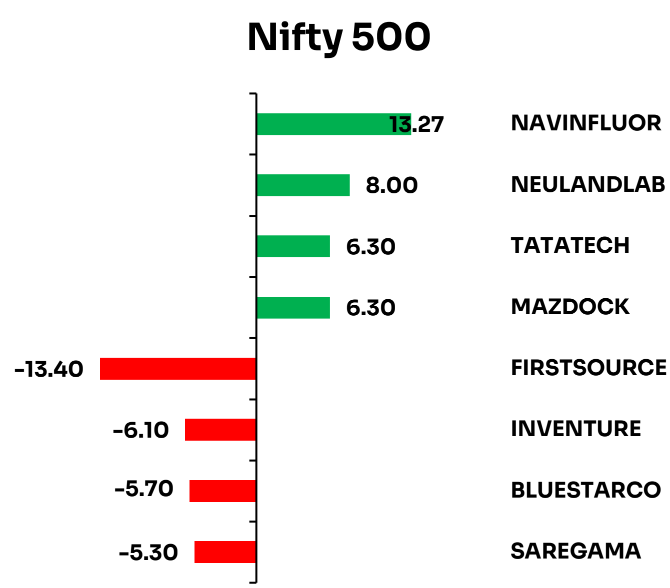
Volume Shockers

Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
IGARASHI	7,803	44	42	494
ELDEHSG	117	1	1	735
BNKETFAXIS	57	0	1	599
GMMPFAUDLR	6,205	85	86	982
GROWWCHEM	4,954	71	63	31
ALLCARGO	169,686	2,586	2,798	10
JKLAKSHMI	3,679	79	79	570
LOWVOL	30	1	1	213
BIRLANU	474	13	11	1,535
TCIEXP	1,662	46	36	567
ANUP	679	19	19	1,990
BAJAJELEC	12,004	342	213	380
RPPINFRA	1,124	34	28	58
SICAGEN	268	8	9	62
NRAIL	178	6	23	518
INDGN	24,404	931	562	551
JUNIPER	1,747	67	73	198
NAVINFLUOR	3,854	149	139	8,619
PVP	10,497	411	400	33
SUDARCOLOR	249	10	7	428
SANDESH	15	1	1	1,188
COHANCE	6,018	267	339	436
DECNGOLD	21,195	965	1,058	227
NIFTYAXIS	338	17	20	274
AIIL	3,429	172	338	595


Nifty 50
3.52
RELIANCE
2.84
SBIN
2.36
BEL
1.90
ETERNAL
-3.90
POWERGRID
-1.91
TATASTEEL
-1.66
TCS
-1.66
JSWSTEEL


Nifty Next 50
6.28
MAZDOCK
5.92
HAL
3.81
UNIONBANK
3.58
TATACAP
-2.88
LODHA
-2.43
SHREECEM
-2.14
BOSCHLTD
-1.91
AMBUJACEM


Nifty 200
6.30
MAZDOCK
5.90
HAL
5.00
KALYANKJIL
4.80
BDL
-5.70
BLUESTARCO
-3.90
POWERGRID
-2.90
LODHA
-2.80
BSE


Nifty 500
13.27
NAVINFLUOR
8.00
NEULANDLAB
6.30
TATATECH
6.30
MAZDOCK
-13.40
FIRSTSOURCE
-6.10
INVENTURE
-5.70
BLUESTARCO
-5.30
SAREGAMA

Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
ALLCARGO	Silverleaf Capital Services Private Limited	BUY	7957	9.2
ALLCARGO	Silverleaf Capital Services Private Limited	SELL	7957	9.2
APOLLOPIPE	Dhruv Gupta	BUY	270	536.0
AQYLON	Pine Oak Global Fund - Class B	BUY	2430	28.0
AQYLON	Plastomatic Packaging Private Limited	SELL	4271	28.0
ATALREAL	Acme Capital Market Limited	BUY	2082	34.6
ATALREAL	Acme Capital Market Limited	SELL	2082	34.7
ATALREAL	Chaubara Eats Private Limited	BUY	750	34.7
ATALREAL	Chaubara Eats Private Limited	SELL	750	34.7
ATALREAL	Hrti Private Limited	SELL	663	34.5
ATALREAL	Hrti Private Limited	BUY	673	34.6
ATALREAL	Qe Securities Llp	BUY	634	34.6
ATALREAL	Qe Securities Llp	SELL	678	34.6
BAFNAPH	Cullinan Opprts Fund Vcc-Cullinan Opportunities Incorp	BUY	666	284.6
BAFNAPH	M7 Global Fund Pcc-Aerion	SELL	666	284.6
BAJAJELEC	Microcurves Trading Private Limited	SELL	787	393.8
BAJAJELEC	Microcurves Trading Private Limited	BUY	787	393.6
BTML	Jayant Wealth Management Private Limited	SELL	1014	7.2
COMSYN	Arihant Capital Markets Limited	BUY	213	216.1
COMSYN	Arihant Capital Markets Limited	SELL	325	217.8
CREDITACC	Creditaccess India B.V.	SELL	3658	1,482.0
EEPL	Aakash Pal	SELL	129	119.8
EEPL	Haryana Refractories Private Limited	BUY	105	118.2
EEPL	Yashika Pal	SELL	84	119.8
GANDHAR	Hrti Private Limited	SELL	537	245.1
GANDHAR	Hrti Private Limited	BUY	579	243.7
GANESHIN	Gopani Jignesh Gunvant	BUY	270	119.6
GATECH	Jagid Vanitaben Rajendraprasad	SELL	12238	0.7
GCSL	Bonanza Agency Llp	SELL	375	530.1
IGARASHI	Elixir Wealth Management Private Limited	BUY	159	518.0
IGARASHI	Elixir Wealth Management Private Limited	SELL	159	520.1
IGARASHI	Irage Broking Services Llp	SELL	166	522.3
IGARASHI	Irage Broking Services Llp	BUY	192	524.3
IGARASHI	Junomoneta Finsol Private Limited	SELL	187	518.9
IGARASHI	Junomoneta Finsol Private Limited	BUY	189	518.5
IGARASHI	Microcurves Trading Private Limited	SELL	506	522.6
IGARASHI	Microcurves Trading Private Limited	BUY	506	522.2
IGARASHI	Nk Securities Research Private Limited	BUY	299	519.9
IGARASHI	Nk Securities Research Private Limited	SELL	299	520.3
IGARASHI	Silverleaf Capital Services Private Limited	SELL	167	517.7
IGARASHI	Silverleaf Capital Services Private Limited	BUY	167	517.7
INDGN	Bpc Genesis Fund I Spv Limited	SELL	13862	525.0
INDGN	Bpc Genesis Fund I-A Spv Limited	SELL	7190	525.0

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
MVELECTRO	Elixir Wealth Management Private Limited	SELL	251	586.2
MVELECTRO	Elixir Wealth Management Private Limited	BUY	265	586.1
MVELECTRO	Grt Strategic Ventures Llp	BUY	274	570.1
MVELECTRO	Grt Strategic Ventures Llp	SELL	274	570.4
MVELECTRO	Irage Broking Services Llp	SELL	597	566.2
MVELECTRO	Irage Broking Services Llp	BUY	733	567.3
MVELECTRO	Junomoneta Finsol Private Limited	SELL	279	573.7
MVELECTRO	Junomoneta Finsol Private Limited	BUY	280	571.5
MVELECTRO	K Raj Business Venture Private Limited	SELL	125	577.0
MVELECTRO	K Raj Business Venture Private Limited	BUY	140	579.9
MVELECTRO	Microcurves Trading Private Limited	BUY	457	586.8
MVELECTRO	Microcurves Trading Private Limited	SELL	457	587.1
MVELECTRO	Nk Securities Research Private Limited	BUY	786	565.9
MVELECTRO	Nk Securities Research Private Limited	SELL	786	566.2
MVELECTRO	Patronus Tradetech Llp	SELL	164	559.9
MVELECTRO	Patronus Tradetech Llp	BUY	168	557.4
MVELECTRO	Pure Broking Private Limited	SELL	343	574.8
MVELECTRO	Pure Broking Private Limited	BUY	355	575.4
MVELECTRO	Sanjay Popatlal Jain	BUY	200	541.4
MVELECTRO	Secure Shanti Advisory Llp	SELL	182	572.7
MVELECTRO	Secure Shanti Advisory Llp	BUY	192	570.9
MVELECTRO	Silver Line Ventures Private Limited	BUY	103	562.9
MVELECTRO	Silver Line Ventures Private Limited	SELL	168	578.8
MVELECTRO	Yuga Stocks And Commodities Private Limited	SELL	229	576.0
MVELECTRO	Yuga Stocks And Commodities Private Limited	BUY	389	582.3
NARMADA	Qe Securities Llp	SELL	397	14.0
NARMADA	Qe Securities Llp	BUY	400	14.3
NEULANDLAB	Hdfc Mutual Fund	BUY	65	21,585.0
NIRMAN	Niraj Umesh Joshi	BUY	90	35.4
ORIENTELEC	Nippon India Mutual Fund	BUY	1250	178.0
RATNAVEER	Arihant Capital Markets Limited	SELL	722	209.5
RATNAVEER	Arihant Capital Markets Limited	BUY	913	208.4
RATNAVEER	Hrti Private Limited	BUY	313	207.7
RATNAVEER	Hrti Private Limited	SELL	459	207.5
RATNAVEER	Qe Securities Llp	SELL	398	207.0
RATNAVEER	Qe Securities Llp	BUY	417	207.3
RHETAN	Jagid Vanitaben Rajendraprasad	BUY	4438	33.0
RHETAN	Jagid Vanitaben Rajendraprasad	SELL	4504	33.0
RPPINFRA	Baskaran Ganesan Abin Dinesh	BUY	510	58.7
RPPINFRA	G Visalatchi	BUY	506	59.2
RPPINFRA	P. Arul Sundaram	SELL	1015	58.9
SAJHOTELS	Vicco Trading Corporation	SELL	106	42.5
SAWALIYA	Baahubali Enterprise	SELL	28	290.1
SAWALIYA	Baahubali Enterprise	BUY	67	290.2
SAWALIYA	L7 Hitech Private Limited	BUY	1	291.5
SAWALIYA	L7 Hitech Private Limited	SELL	60	290.3
SHANKARA	Rajasthan Global Securities Pvt Ltd	BUY	425	140.9
SHILPAMED	Microcurves Trading Private Limited	BUY	1078	759.4

SHILPAMED	Microcurves Trading Private Limited	SELL	1078	760.0
TEMBO	Acme Capital Market Limited	BUY	195	63.2
TEMBO	Acme Capital Market Limited	SELL	195	63.9
TEMBO	Amin Abdulbhai Nayani	SELL	116	62.6
TEMBO	Basan Equity Broking Limited	BUY	611	63.9
TEMBO	Basan Equity Broking Limited	SELL	611	63.7
TEMBO	Bnp Paribas Financial Markets	SELL	101	63.8
TEMBO	Cullinan Opprts Fund Vcc-Cullinan Opportunities Incorp	BUY	200	63.8
TEMBO	Hrti Private Limited	SELL	183	63.0
TEMBO	Hrti Private Limited	BUY	184	63.1
TEMBO	J B Boda Insurance & Reinsurance Brokers Private Limitec	SELL	100	63.9
TEMBO	J B Boda Insurance & Reinsurance Brokers Private Limitec	BUY	100	63.8
TEMBO	Junomoneta Finsol Private Limited	SELL	143	63.2
TEMBO	Junomoneta Finsol Private Limited	BUY	143	63.1
TEMBO	K B Kapadia	SELL	50	64.2
TEMBO	K B Kapadia	BUY	100	63.8
TEMBO	Matalia Stock Broking Private Limited	BUY	123	63.4
TEMBO	Matalia Stock Broking Private Limited	SELL	123	63.3
TEMBO	Msb E Trade Securities Limited	SELL	172	63.8
TEMBO	Msb E Trade Securities Limited	BUY	172	63.4
TEMBO	Nisha Sureshchand Jain	BUY	159	64.1
TEMBO	Nvs Corporate Consultancy Services Pvt Ltd	SELL	150	64.2
TEMBO	Nvs Corporate Consultancy Services Pvt Ltd	BUY	300	63.8
TEMBO	Qe Securities Llp	BUY	249	62.7
TEMBO	Qe Securities Llp	SELL	249	63.5
TEMBO	Sureshchand Narsinglal Jain	BUY	100	64.0
TEMBO	Vistaar Trading Service Private Limited	SELL	1243	63.9
TEMBO	Vistaar Trading Service Private Limited	BUY	1331	63.6
TEMBO	Yoke Securities Ltd	BUY	57	63.5
TEMBO	Yoke Securities Ltd	SELL	137	63.8
WOMANCART	Anamika Fashionwears And Exports Private Limited	SELL	50	93.1

Block Deals

Security Name	Client Name	Buy / Sell	Qnty (000's)	Price
ANANDRATHI	**ANAND NANDKISHORE RATHI**	SELL	297	1,975
ANANDRATHI	**FAHIM SULTAN ALI**	BUY	273	1,975
ANANDRATHI	**HEMANG SHAH FAMILY TRUST**	BUY	127	1,975
ANANDRATHI	**JAIPUR SECURITIES PRIVATE LIMITED**	SELL	145	1,975
ANANDRATHI	**K R FAMILY TRUST**	BUY	127	1,975
ANANDRATHI	**MANJUSHREE FINCAP PRIVATE LIMITED**	BUY	170	1,975
ANANDRATHI	**NAVRATAN MAL GUPTA (HUF)**	SELL	255	1,975
CREDITACC	**AXIS MUTUAL FUND**	BUY	170	1,482
CREDITACC	**BLACKSTONE DIRECTIONAL MANAGED ACCOUNT PLA**	BUY	635	1,482
CREDITACC	**BORDER TO COAST EMERGING MARKETS EQUITY FUND**	BUY	170	1,482
CREDITACC	**CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIM**	BUY	170	1,482
CREDITACC	**CREDITACCESS INDIA B.V.**	SELL	3,658	1,482
CREDITACC	**EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY**	BUY	463	1,482
CREDITACC	**EASTSPRING INVESTMENTS INDIA EQUITY FUND**	BUY	183	1,482
CREDITACC	**EDELWEISS MUTUAL FUND**	BUY	245	1,482
CREDITACC	**GOLDMAN SACHS INVESTMENTS MAURITIUS I LIMITED**	BUY	641	1,482
CREDITACC	**HSBC MUTUAL FUND**	BUY	170	1,482
CREDITACC	**ICICI PRUDENTIAL MUTUAL FUND**	BUY	245	1,482
CREDITACC	**MORGAN STANLEY ASIA SINGAPORE PTE**	BUY	321	1,482
CREDITACC	**NIPPON INDIA MUTUAL FUND**	BUY	245	1,482
INDGN	**AADI FINANCIAL ADVISORS LLP**	BUY	750	525
INDGN	**BAJAJ LIFE INSURANCE LIMITED**	BUY	952	525
INDGN	**BPC GENESIS FUND I SPV LIMITED**	SELL	13,862	525
INDGN	**BPC GENESIS FUND I-A SPV LIMITED**	SELL	7,190	525
INDGN	**BUOYANT OPPORTUNITIES STRATEGY - II**	BUY	480	525
INDGN	**BUOYANT OPPORTUNITIES STRATEGY-III**	BUY	480	525
INDGN	**CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIM**	BUY	477	525
INDGN	**GOLDMAN SACHS INVESTMENTS MAURITIUS I LIMITED**	BUY	477	525
INDGN	**ICICI PRUDENTIAL MUTUAL FUND**	BUY	6,767	525
INDGN	**MORGAN STANLEY ASIA SINGAPORE PTE**	BUY	665	525
INDGN	**NORGES BANK ON ACCOUNT OF THE GOVERNMENT PE**	BUY	480	525
INDGN	**QUANT MUTUAL FUND**	BUY	9,524	525

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Aarti Pharmalabs Limited	Financial Results
Advait Energy Transitions Limited	Financial Results
Afcons Infrastructure Limited	Financial Results
Akshar Spintex Limited	Financial Results/Other business matters
Alankit Limited	Financial Results/Fund Raising
Anuh Pharma Limited	Financial Results/Other business matters
Aqylon Nexus Limited	Financial Results/Other business matters
Archidply Industries Limited	Financial Results
Arihant Superstructures Limited	Financial Results/Other business matters
Aro Granite Industries Limited	Financial Results
Arvee Laboratories (India) Limited	Financial Results/Other business matters
Arvind SmartSpaces Limited	Financial Results
Ashapura Minechem Limited	Financial Results/Other business matters
Azad Engineering Limited	Financial Results
Bajel Projects Limited	Financial Results
Mrs. Bectors Food Specialities Limited	Financial Results
BEML Limited	Financial Results/Dividend
Bharat Wire Ropes Limited	Financial Results
Bigbloc Construction Limited	Financial Results
BLS International Services Limited	Financial Results
Blue Coast Hotels Limited	Financial Results
Bombay Super Hybrid Seeds Limited	Financial Results
C & C Constructions Limited	Financial Results
Capacit'e Infraprojects Limited	Financial Results
Carborundum Universal Limited	Financial Results
Cello World Limited	Financial Results
Cera Sanitaryware Limited	Financial Results
CLC Industries Limited	Financial Results/Other business matters
Cupid Limited	Financial Results
Dalmia Bharat Sugar and Industries Limited	Financial Results
DCM Nouvelle Limited	Financial Results/Other business matters
Dharmaj Crop Guard Limited	Financial Results/Other business matters
Dynamatic Technologies Limited	Financial Results/Dividend
Eastern Silk Industries Limited	Financial Results
Electrosteel Castings Limited	Financial Results
Ellenbarrie Industrial Gases Limited	Financial Results/Other business matters
Electronics Mart India Limited	Financial Results
Entero Healthcare Solutions Limited	Financial Results/Other business matters
Eurotex Industries and Exports Limited	Financial Results
Excelsoft Technologies Limited	Financial Results
Fine Organic Industries Limited	Financial Results
Gillanders Arbuthnot & Company Limited	Financial Results

Company	Purpose
Inox Green Energy Services Limited	Financial Results
Inox Wind Limited	Financial Results
Intense Technologies Limited	Financial Results/Other business matters
IRIS RegTech Solutions Limited	Financial Results
Jamna Auto Industries Limited	Financial Results
Jindal Drilling And Industries Limited	Financial Results
Jindal Worldwide Limited	Fund Raising/Other business matters
JK Tyre & Industries Limited	Financial Results
Jeena Sikho Lifecare Limited	Financial Results
Jubilant Pharmova Limited	Financial Results
Jyoti CNC Automation Limited	Financial Results
Kabra Extrusion Technik Limited	Fund Raising/Other business matters
Kaynes Technology India Limited	Financial Results
Khadim India Limited	Financial Results
K.M.Sugar Mills Limited	Financial Results
Kopran Limited	Financial Results
Kalyani Steels Limited	Financial Results
Lemon Tree Hotels Limited	Financial Results/Other business matters
Maharashtra Seamless Limited	Financial Results
Marathon Nextgen Realty Limited	Financial Results
MM Forgings Limited	Financial Results
Modis Navnirman Limited	Financial Results
NCL Industries Limited	Financial Results/Other business matters
NLC India Limited	Financial Results/Other business matters
NRB Bearing Limited	Financial Results
Oil India Limited	Financial Results
Ola Electric Mobility Limited	Financial Results
Onida Electronics Limited	Financial Results
Orient Paper & Industries Limited	Financial Results/Other business matters
Oswal Agro Mills Limited	Financial Results
Oswal Greentech Limited	Financial Results
Paras Defence and Space Technologies Limit	Financial Results
Pasupati Acrylon Limited	Financial Results
PDS Limited	Financial Results/Other business matters
Power Finance Corporation Limited	Dividend
Power Finance Corporation Limited	Financial Results
Pix Transmissions Limited	Financial Results
Pokarna Limited	Financial Results
Poly Medicure Limited	Financial Results/Other business matters
Powerica Limited	Financial Results
Hitachi Energy India Limited	Financial Results
PPAP Automotive Limited	Financial Results
Praxis Home Retail Limited	Financial Results/Fund Raising/Other business matters
Prism Johnson Limited	Financial Results
RACL Geartech Limited	Financial Results
The Ramco Cements Limited	Financial Results
Ratnamani Metals & Tubes Limited	Financial Results
Raymond Limited	Financial Results

Company	Purpose
Raymond Realty Limited	Financial Results
Renaissance Global Limited	Financial Results
RKEC Projects Limited	Financial Results/Other business matters
Rossell India Limited	Financial Results
Ravinder Heights Limited	Financial Results
Sadhana Nitrochem Limited	Financial Results
Saksoft Limited	Financial Results
State Bank of India	Financial Results
Star Cement Limited	Financial Results
Stel Holdings Limited	Financial Results/Other business matters
Subros Limited	Financial Results
Surana Telecom and Power Limited	Financial Results
Systematix Corporate Services Limited	Financial Results
Tembo Global Industries Limited	Fund Raising
Titan Company Limited	Financial Results
TRANSWORLD SHIPPING LINES LIMITED	Financial Results
Tree House Education & Accessories Limited	Financial Results
Transindia Real Estate Limited	Financial Results
Univastu India Limited	Financial Results
Universal Cables Limited	Financial Results
Vindhya Telelinks Limited	Financial Results
Vindhya Telelinks Limited	Financial Results

Nifty & Bank Spot – Pivot Levels 07/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24636.00	24601	24566	24528	24674	24712	24747
Bank Nifty	58063.65	57826	57589	57464	58188	58313	58550

Hindustan Aeronautics Ltd – Technical Stock Call – 07/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
HAL	BUY	4920	5850	(4813-4732)-4675-(4618-4547)	4430

Sector: Defence

About: **Hindustan Aeronautics Limited (HAL)** is India's premier **aerospace and defence Public Sector Undertaking (PSU)** under the Ministry of Defence. The company is engaged in the **design, development, manufacturing, repair, and maintenance of aircraft, helicopters, aero-engines, avionics, and defence systems**, serving the Indian Armed Forces and international customers.

View – Long Term Bullish

The primary move in the stock commenced from 3046.05 (FEB 25). Stock started trading above the averages & forming Up Gaps gradually reached a high of 5157.90 (MAY 25).

Lower tops were formed, profit booking followed & the stock forming lower tops reached a low of 3479.10 (MAR 26).

Buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to a high of 4836.30

(MAY 26), but could not surpass its previous high & later, entered into a narrow range.

Recently, after forming higher bottoms at 4148.80 (JUN 26), the stock has given a **Symmetrical Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 4949.40 (AUG 26), which is higher than the previous swing tops.

Indicators like RSI, MACD, KST & Aroon suggests positive crossover. The 200 SMA is in rising mode.

Target of **5850** is expected with lower support levels at **(4813-4732)-4675-(4618-4547)** in case of intermediate fall.

A stop loss at **4430** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Tata Technologies Ltd – Technical Stock Call – 07/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
TATATECH	BUY	801.55	1080	(770-747)-(715-694)	661

Sector: Information Technology

About: **Tata Technologies Limited (TATATECH)** is a leading **global engineering research & development (ER&D) and digital transformation company**, part of the **Tata Group**. The company provides engineering design, product development, embedded software, and digital engineering solutions to global clients across the **automotive, aerospace, industrial machinery, and healthcare** sectors.

View – Medium Term Bullish

The stock commenced its downtrend from 797 (JUN 25). Stock started trading below the averages & slipped further to mark a low of 507.40 (MAR 26). Buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to a high of 784 (JUN 26), but could not surpass its previous high of 797 (JUN 25) & later, witnessed a valid correction. However, during the correction phase, the stock traded flat into a consolidation range during the period JUN 26. Recently, the stock attracted buying interest again rallying to a new high & after forming higher bottoms at 661.50 (JUN 26), the stock has given a **Ascending Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 805.05 (AUG 26), which is higher than the previous swing tops.

Indicators like RSI, MACD, Aroon & KST suggests positive crossover.

Target of **1080** is expected with lower support levels at **(770-747)-(715-694)** in case of intermediate fall. A stop loss at **661** is to be followed for the trade.
All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Global Macro Events (7th August 2026)		
Event	**Previous**	**Forecasted**
India		
Bank Loan Growth YoY JUL/24	0.177	
Deposit Growth YoY JUL/24	0.127	
Foreign Exchange Reserves JUL/31	$682.35B	
USA		
Fed Balance Sheet AUG/05	$6.738T	
Fed Musalem Speech		
Non Farm Payrolls JUL	57K	79.0K
Unemployment Rate JUL	0.042	0.042
Average Hourly Earnings MoM JUL	0.003	0.003
Average Hourly Earnings YoY JUL	0.035	0.035
Participation Rate JUL	0.615	0.616
Average Weekly Hours JUL	34.3	34.3
Government Payrolls JUL	8K	10.0K
Manufacturing Payrolls JUL	3K	9.0K
Nonfarm Payrolls Private JUL	49K	69.0K
U-6 Unemployment Rate JUL	0.079	0.079
Used Car Prices MoM JUL	0.001	
Used Car Prices YoY JUL	0.021	
Fed Barkin Speech		
Consumer Inflation Expectations JUL	0.037	0.038
Baker Hughes Oil Rig Count AUG/07	451	
Baker Hughes Total Rigs Count AUG/07	588	
China	0.0365	
Balance of Trade JUL	$125.62B	$105.0B
Exports YoY JUL	0.27	
Imports YoY JUL	0.36	
Balance of Trade Yuan JUL	CNY859.05B	
Germany		
Balance of Trade JUN	€19.1B	€17.2B
Exports MoM JUN	0.01	
Industrial Production MoM JUN	0.01	0.002
Imports MoM JUN	-0.03	

#STOCK SPECIFIC NEWS

I. LISTED COMPANIES — EARNINGS AND STRATEGIC DEVELOPMENTS

Life Insurance Corporation of India

LIC reported a 23% year-on-year increase in net profit to ₹13,492 crore, while total premium income rose 6.7% to approximately ₹1.27 trillion. Value of new business increased 61.3% to ₹3,136 crore and the VNB margin expanded by 750 basis points to 22.9%. The improvement in VNB and margins indicates a stronger contribution from higher-value products rather than volume-led growth alone.

Business Standard

Britannia Industries Ltd

Net profit rose 13.4% year on year to ₹591 crore, while revenue increased 8.2% to ₹5,000 crore. EBITDA grew 11% to ₹840.4 crore and the operating margin improved to 16.8% from 16.4%. Profit growth ahead of revenue and the 40-basis-point margin expansion indicate measured operating leverage despite input-cost pressures.

NDTV Profit

Lupin Ltd

Net profit increased 16% year on year to ₹1,415 crore as revenue expanded 32% to ₹8,277 crore. EBITDA rose 50% to ₹2,463 crore, lifting the operating margin to 29.8% from 26.2%. The combination of strong revenue growth and margin expansion indicates improved operating leverage and a favourable business mix.

NDTV Profit

Apollo Tyres Ltd

Net profit increased to ₹349 crore from ₹12.8 crore in the corresponding quarter, although the prior-year base contained a substantial restructuring and impairment charge. Revenue grew 12.8% to ₹7,398 crore, while EBITDA was broadly unchanged at ₹868 crore and the margin contracted to 11.7% from 13.2%. The headline profit increase therefore overstates underlying improvement, with profitability constrained by softer operating margins; the company also disclosed the resignation of its chief financial officer.

Business Standard

Power Grid Corporation of India Ltd

Consolidated net profit declined marginally to ₹3,598.42 crore from ₹3,630.58 crore, while total income increased to ₹11,696.72 crore. The company incurred capital expenditure of ₹7,765 crore and capitalised assets worth ₹5,277 crore during the quarter. System availability remained high at 99.80%, indicating stable transmission operations despite muted earnings growth.

Business Standard

Crompton Greaves Consumer Electricals Ltd

Net profit rose 15.2% year on year to ₹142.7 crore, while revenue increased 11.8% to ₹2,235 crore. The EBITDA margin expanded by 20 basis points to 10%, supported by pricing actions and cost-efficiency measures that offset commodity inflation. The result indicates resilient demand and disciplined margin management across the consumer-electrical portfolio.

Business Standard

Fortis Healthcare Ltd

Net profit increased 2% year on year to ₹266.4 crore, while revenue rose 17% to ₹2,545 crore. EBITDA grew 9.4% to ₹537.4 crore, although the operating margin moderated to 21.1% from 22.7%. Revenue momentum remained healthy, but margin compression indicates that incremental growth carried a comparatively lower contribution during the quarter.

NDTV Profit

Premier Energies Ltd

Net profit increased 50% year on year to ₹463 crore as revenue rose 35% to ₹2,463 crore. EBITDA expanded 30% to ₹715 crore, while the operating margin moderated to 29% from 30%. The company maintained strong earnings growth, although the modest margin decline indicates that revenue growth and scale were the principal profit drivers.

NDTV Profit

Shipping Corporation of India Ltd

Net profit increased 74.9% year on year to ₹619 crore, supported by a 40.3% rise in revenue to ₹1,847 crore. EBITDA grew 80.2% to ₹883 crore and the operating margin expanded to 47.8% from 37.2%. The sharp margin improvement indicates strong operating leverage and significantly better voyage economics during the quarter.

NDTV Profit

NCC Ltd

Net profit declined 1.6% year on year to ₹187 crore despite a 12.2% increase in revenue to ₹4,912 crore. EBITDA rose 12.4% to ₹443 crore, with an operating margin of approximately 9%. The company added orders worth ₹3,889 crore and reported an order book of ₹81,214 crore, providing substantial execution visibility despite subdued profit conversion.

NDTV Profit

Blue Star Ltd

Net profit declined 14.9% year on year to ₹103 crore despite revenue growth of 13.2% to ₹3,378 crore. EBITDA fell 12% to ₹176 crore and the operating margin contracted to 5.2% from 6.7%. The divergence between revenue and earnings indicates material cost pressure and weaker operating leverage during the quarter.

NDTV Profit

PG Electroplast Ltd

Net profit rose 13.8% year on year to ₹76.2 crore as revenue increased 35.2% to ₹2,034 crore. EBITDA grew 22.2% to ₹148.2 crore, but the operating margin declined to 7.3% from 8.1%. The result reflects strong manufacturing growth, while the margin contraction indicates that incremental volumes were secured at lower profitability.

NDTV Profit

Emcure Pharmaceuticals Ltd

Management indicated that international operations should remain the principal growth driver in FY27, supported by new approvals, differentiated product launches and capacity expansion. The company also expects a progressive improvement in its domestic business. The commentary points to a more diversified growth profile, with overseas markets expected to provide the larger incremental contribution.

Business Standard

Muthoot Microfin Ltd

Net profit increased to ₹81.33 crore from ₹6.2 crore in the corresponding quarter, while total income rose 20% to ₹671 crore. The sharp earnings recovery indicates substantial improvement from the weak prior-year base. Sustainability will depend on credit costs, collections and asset-quality trends as the microfinance operating environment normalises.

NDTV Profit

Rain Industries Ltd

Net profit increased to ₹296.2 crore from ₹60.7 crore in the corresponding quarter, while revenue rose 17.4% to ₹5,167 crore. EBITDA grew 42.8% to ₹940 crore and the operating margin expanded to 18.2% from 15%. The board also declared an interim dividend of ₹1 per share, reflecting improved cash generation alongside stronger operating performance.

NDTV Profit

Vijaya Diagnostic Centre Ltd

Net profit increased 35.9% year on year to ₹53 crore, supported by a 22.8% rise in revenue to ₹231 crore. EBITDA grew 33.3% to ₹98 crore and the operating margin expanded to 42.4% from 39.1%. The margin improvement indicates healthy operating leverage and favourable utilisation across the diagnostics network.

NDTV Profit

Kirloskar Oil Engines Ltd

Net profit declined 19.9% year on year to ₹114 crore despite a 13.5% increase in revenue to ₹2,000 crore. EBITDA fell 8% to ₹300 crore and the operating margin contracted to 15% from 18.5%. The result reflects healthy topline growth but significant pressure on cost absorption and profitability.

NDTV Profit

II. OFFICIAL CORPORATE ANNOUNCEMENTS

Nazara Technologies Ltd / Preferential Fundraising

The board approved a preferential issue of up to 23.9 million equity shares at ₹306 per share, aggregating up to ₹733.5 crore, subject to shareholder and regulatory approvals. Proceeds are intended for acquisitions, geographic expansion, intellectual-property development and artificial-intelligence-led gaming initiatives.

Company IR

Kolte-Patil Developers Ltd / Mumbai Redevelopment Portfolio

The company secured six society-redevelopment projects in the Mumbai Metropolitan Region with aggregate estimated revenue potential of approximately ₹6,000 crore. Project launches are targeted over the next six to twelve months, materially strengthening the company's medium-term launch pipeline and Mumbai exposure.

Company IR

Ola Electric Mobility Ltd / Distribution Restructuring

Ola Electric announced a structural transition toward an open sales and service network operated with dealer partners across India. The company expects meaningful on-ground scale by Diwali 2026 and has brought back BVR Subbu as a senior adviser. The model is intended to expand customer reach while reducing dependence on a fully company-owned distribution network.

Company IR

III. MACROECONOMIC, POLICY AND CROSS-ASSET DEVELOPMENTS

Indian Benchmarks End Marginally Higher

The Nifty 50 gained 0.05% to close at 24,636, while the Sensex advanced 0.48% to 78,954.76. Easing crude-oil prices during much of the session and selected earnings reactions supported the market, although broader gains remained limited.

Reuters

Small-Cap Index Extends Record Run

Indian small-cap equities gained approximately 0.5% and recorded a second consecutive record closing level, while the mid-cap index declined around 0.4%. The divergence indicates continued investor preference for selected smaller companies rather than broad-based strength across the wider market.

Reuters

Closing-Auction Volatility Moderates

Volatility around the Nifty's new closing-auction mechanism eased as market participants adjusted to the revised framework. The Sensex nevertheless closed around 170 points above its 3:15 PM level, with the weekly derivatives expiry contributing to a larger closing movement.

Reuters

SEBI Reviews Closing-Auction Implementation

SEBI met brokers and directed exchanges to continuously display the indicative equilibrium price during the auction window. The regulator also encouraged measures to facilitate greater retail participation, indicating that implementation procedures may continue to evolve as trading behaviour stabilises.

Reuters

Domestic Institutions Offset Foreign Flows

Provisional exchange data showed foreign institutional investors as marginal net sellers of ₹17.86 crore in the cash market. Domestic institutional investors purchased equities worth ₹4,013.60 crore, providing substantial support to the market.

Flow Data

Rupee Consolidates Following Recent Recovery

The rupee closed at 95.22 against the US dollar compared with 95.1175 in the previous session. Importer hedging demand limited further appreciation, while softer crude prices and reduced expectations of aggressive Federal Reserve tightening remained supportive.

Reuters

Dollar-Rupee Forward Premium Falls

The one-year implied dollar-rupee forward yield declined to 2.75%, its lowest level since 6 July. The move reflected reduced expectations of near-term Federal Reserve tightening and a narrowing perceived interest-rate differential.

Reuters

Indian Ten-Year Bond Yield Eases

India's benchmark ten-year government-bond yield declined by approximately two basis points to 6.77%. The moderation was consistent with a more dovish interpretation of the RBI's policy stance and delayed expectations of domestic monetary tightening.

Market Data

Economists Push Back RBI Rate-Hike Expectations

Economists shifted their expectations for the RBI's first rate increase toward December 2026 or later following the central bank's dovish pause. Overnight indexed swaps priced around 50 basis points of tightening over one year, substantially below levels reached during the peak of the Iran-related market disruption.

Reuters

Consumer Confidence Weakens

The RBI's latest survey showed deterioration in both urban and rural current-situation confidence, driven partly by continuing price concerns. Future-expectations readings remained above the neutral level, indicating that households still expect conditions to improve even as near-term sentiment weakened.

Business Standard

Services PMI Falls to Four-Year Low

India's services purchasing managers' index declined to 53.3 in July from 57.4 in June, marking its lowest reading in more than four years. Activity remained in expansion territory, but the slowdown indicates weakening new-business momentum and softer demand conditions across the services economy.

Economic Times

Cabinet Approves Expanded GOBARdhan Programme

The Union Cabinet approved a ₹23,731 crore programme covering FY27 to FY36 to accelerate compressed-biogas development. The initiative aims to increase domestic CBG production, strengthen waste monetisation and reduce dependence on imported fossil fuels.

Business Standard

Coal Availability Reaches 62-Day Coverage

The Coal Ministry stated that available stocks were sufficient to meet power-sector requirements for approximately 62 days. Higher production and dispatch during July strengthened fuel security for thermal-power generators and reduced the immediate risk of supply-related generation constraints.

Business Standard

India Rejects Ethanol-Import Commitment

The government clarified that it had made no commitment or concession regarding imports of US ethanol under the bilateral trade discussions. India continues to prioritise domestically produced ethanol for its E20 blending programme, limiting the immediate scope for large-scale imported supply.

Reuters

NITI Aayog Outlines 2047 Growth Requirement

NITI Aayog Vice-Chairman Suman Bery Lahiri stated that India would need to sustain average annual nominal growth of approximately 9.25% over the next 21 years to achieve its developed-economy objective. The assessment highlights the importance of sustained investment, productivity gains and employment creation.

Business Standard

Digital Procurement Opportunity Expands for MSMEs

A new study estimated India's MSME procurement economy at ₹124.9 trillion and found that a large majority of businesses expect digital sourcing to support future growth. Wider adoption could improve supplier discovery, price transparency and formalisation across fragmented business-to-business supply chains.

Business Standard

Alternative-Fuel Vehicles Approach Petrol-Car Share

Alternative-fuel vehicles accounted for 40.59% of July passenger-vehicle retail sales, approaching petrol vehicles' 41.68% share. Overall passenger-vehicle registrations increased 19.1% to 416,555 units, indicating strong demand alongside an accelerating shift toward electric, hybrid and other alternative-powertrain vehicles.

Reuters

Equity-Options Volumes Decline Following SEBI Measures

The number of options contracts traded declined approximately 51% during FY26 following tighter SEBI regulations aimed at reducing excessive retail speculation. The decline indicates that the regulatory measures have materially reduced transaction intensity in index and equity options.

Economic Times

Energy Industry Calls for Larger Strategic Reserves

BP India's leadership called for larger strategic petroleum reserves and greater domestic energy production to improve resilience against geopolitical supply disruptions. The government has separately asked ONGC to assess an underground reserve facility at Mangaluru, indicating greater policy emphasis on energy security.

Business Standard

Microsoft Opens Major Hyderabad Data-Centre Hub

Microsoft launched its largest Indian data-centre hub in Hyderabad, increasing its domestic cloud-region footprint to four. The investment expands local computing capacity for cloud and artificial-intelligence workloads and supports rising enterprise demand for data residency and low-latency infrastructure.

Reuters

India's Fuel Consumption Reaches Four-Month High

Domestic fuel consumption increased 3% sequentially in July to 19.92 million tonnes, the highest level since March. The rise indicates stronger transportation and industrial demand, although elevated crude prices remain a potential pressure on the import bill and downstream marketing margins.

Reuters

Oil Prices Jump as Hormuz Risk Resurfaces

Crude-oil prices rose sharply after an Iranian parliamentary committee reviewed legislation that could restrict passage by vessels linked to hostile countries. The development renewed concerns over supply disruption through the Strait of Hormuz and reversed part of the earlier easing in geopolitical risk premiums.

Reuters

Shipping Industry Questions Proposed Hormuz Arrangement

Shipping-industry sources indicated that a proposed mechanism for vessel passage through the Strait of Hormuz would be difficult to implement because of US sanctions, insurance constraints and operational risks. Continued uncertainty keeps freight costs, marine insurance and energy-supply security exposed to geopolitical developments.

Reuters

Gold Reaches Seven-Week High

Spot gold advanced to its highest level in seven weeks as geopolitical uncertainty supported safe-haven demand. Expectations of a potential Federal Reserve rate increase limited the upside, leaving the metal sensitive to both Middle East developments and incoming US inflation data.

Reuters

European Equities Touch Record Level

The STOXX Europe 600 briefly reached a record high, supported by company earnings and improved risk sentiment. European equities remained sensitive to energy prices and the durability of global demand as markets assessed the potential for a diplomatic reduction in Middle East tensions.

Reuters

Nasdaq Futures Weaken on Technology Concerns

Nasdaq futures moved lower following disappointing updates from parts of the semiconductor industry. The reaction indicates continued sensitivity of elevated technology-sector valuations to earnings delivery, capital-expenditure assumptions and artificial-intelligence demand visibility.

Reuters

US Weekly Jobless Claims Edge Higher

Initial US unemployment claims increased by 1,000 to 199,000 but remained at a historically low level. The data continued to indicate a resilient labour market, supporting the case for the Federal Reserve to retain a cautious approach to policy easing.

Reuters

US Planned Layoffs Fall to Two-Year Low

Announced layoffs declined 27% during July to 33,429, the lowest level in two years. The reduction suggests that companies remain reluctant to make broad workforce cuts despite moderating economic activity and uncertainty around interest rates.

Reuters

US Labour Productivity Improves

US non-farm productivity increased at a 1.4% annualised rate in the second quarter. Higher productivity can moderate unit-labour-cost pressure and support economic growth without generating an equivalent increase in inflation.

Reuters

China Export Growth Expected to Moderate

A Reuters poll indicated that China's export growth likely slowed in July from the previous month while remaining strong in absolute terms. Continued export resilience would support industrial production, although trade frictions and uneven global demand remain constraints.

Reuters

China Import Growth Remains Firm

Economists surveyed by Reuters expected Chinese imports to record strong year-on-year growth in July. Sustained import expansion would indicate improving domestic demand and could support global commodity exporters and Asian manufacturing supply chains.

Reuters

UK Construction Contraction Eases

The UK construction purchasing managers' index improved to 44.7 in July from 38.4 in June. Although the index remained below the expansion threshold, the improvement indicates that the pace of contraction moderated materially across the sector.

Reuters

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Corporate Office: I-Think Techno Campus, 8th Floor, ‘B’ Wing, Off Pokhran Road No 2, Eastern Express Highway, Thane (W) – 400608